

# NW MESA Program

Onboarding: Setup MESA

## Create MESA Account

### Best Practice Recommendations

Separate S type titled "MESA"

Restricted account

No online or ATM access

Notify MCU/NWCUF when account is set up ([nwmesa@mcun.coop](mailto:nwmesa@mcun.coop))

# Test MESA Monthly Activity Report

- ▶ CU MESA contact provides:
  - ▶ Name of core processor to MCU/NWCUF
  - ▶ IT contact (if applicable)
  - ▶ A test monthly report to NWCUF/MCU
    - ▶ An Excel template will be provided to CU to test upload  
*(we may need to do this after a participant is enrolled)*



# Customize the MESA Outreach Toolkit

Available at [NWMESA.coop](http://NWMESA.coop):

- Facebook and Twitter posts
- Newsletter inserts
- Press releases (2)
- Radio spots (2)
- Flyer
- Poster with tear-aways



# Promote MESA Internally

- ▶ Educate front-line staff
- ▶ Create program awareness within CU family

